

Fact sheet

Inspired people creating a premier global gold company

Evolution currently operates six mines, being five wholly-owned mines – Cowal in New South Wales, Ernest Henry and Mt Rawdon in Queensland, Mungari in Western Australia, and Red Lake in Ontario, Canada, and an 80% share of Northparkes in New South Wales.

At Evolution, our focus on upgrading the quality of our portfolio towards long-life, low-cost, high-margin assets in the safe jurisdictions of Australia and Canada has positioned us exceptionally well to prosper through the inevitable cycle.

We recognise that we are in the business of taking appropriate geological and financial risks, but we will never do anything that compromises our reputation, our social license to operate or our values – safety, excellence, accountability and respect.

See our [Annual and Sustainability Report](#) for information on our sustainability approach and performance.



Key facts

FY27 gold production guidance:¹ 660,000 – 730,000 ounces

FY27 copper production guidance:¹ 63,000 – 70,000 tonnes

FY27 AISC guidance:^{1,2,3} \$1,795 – \$1,995 per ounce

FY26 gold production: 714,728 ounces

FY26 copper production: 65,636 tonnes

FY26 AISC: \$1,717 per ounce

Mineral resources:⁴ 1.3Mt at 0.75g/t gold for 31.0Moz of contained gold, and 700Mt at 0.60% copper for 4.2Mt of contained copper

Ore reserves:⁴ 460Mt at 0.79g/t gold for 12Moz of contained gold and 220Mt at 0.61% copper for 1.3Mt of contained copper

- Ongoing improvement in TRIF⁵ to 5.8
- FY26 record underlying net profit of \$1.6B
- FY26 full year dividend of 21.0c per share 27th consecutive dividend declared to shareholders for a total of \$2.5B+ since 2013
- Dividend policy targeting 60% of free cash flow
- Group average reserve life⁶: 17 years

1. See ASX announcement titled 'FY26 Full Year Financial Results Presentation' dated 19 August 2026 and available to view at www.evolutionmining.com.

2. AISC calculated for continuing operations, excluding Mt Rawdon which ceased mining in FY25. AISC includes C1 cash cost, plus royalties, sustaining capital, general corporate and administration expense, calculated per ounce sold.

3. Guidance range for FY26 Group AISC is based on a gold price of \$5,700/oz and copper price of \$18,000/t.

4. For more information on Evolution's Mineral Resources and Ore Reserves as at 31 December 2025 refer to ASX release '[Annual Mineral Resources and Ore Reserves Statement](#)' released to ASX on 1 June 2026.

5. Total recordable injury frequency (TRIF): The frequency of total recordable injuries per million hours worked. Financial year results are based on 12-month average as at 30 June of each year.

6. Reserve life is calculated as contained metal of the gold Ore Reserve at 31 December 2025 / FY27 gold production guidance for each site.